Retirement Status Questionnaire

Please ask the following questions:

Yes/No  Are you or have you participated (made contributions into the retirement system) in the State Employee’s Retirement System (SERS)? YES - If you have an account with SERS must join SERS retirement immediately

Yes/No  Are you or have you participated (made contributions into the retirement system) in Public School Employee’s Retirement System (PSERS)? YES - If you have an account with PSERS and being appointed part-time you must enroll in PSERS immediately. If you are being appointed to a full-time position you may elect PSERS, SERS or TIAA-CREF.

Yes/No  Are you receiving a pension from SERS? YES, If the position is full-time, you must join SERS and stop pension benefits If you are being appointed part-time - must be an emergency rehire or stop pension and enroll in SERS

Yes/No  Are you receiving a pension from PSERS? Yes, If the position is full-time, you may elect SERS or TIAA-CREF retirement or stop PSERS pension and enroll in PSERS. If you are being appointed part-time - must be an emergency rehire or stop pension and enroll in PSERS.

_____________________________  _______________________
Name                              Date

OHR/1/11

Benefits/public/wolfe/PTemployee retirement questionnaire