

Retirement Status Questionnaire

Because of the number of individuals hired at Penn State it is important to ask the following questions concerning their retirement status to all prospective employees before hiring the individual.

If the individual answers YES to ANY of the following questions, please contact Employee Benefits 814-865-1473 before hiring the individual.

This information is important because annuitants may impact their State Employees' Retirement (SERS) or Public School Employees' Retirement (PSERS) pensions by working at Penn State.

Employee Benefits will review the situation and advise you on the impact to the prospective employee's pension if they accept a job at Penn State.

Also, these questions are helpful in determining which SERS plan design is available. The 2010 or the plan design effective January 1, 2011.