

Retirement Status Questionnaire

Please ask the following questions:

Yes/No Are you or have you participated (made contributions into the retirement system) in the State Employee's Retirement System (SERS)?
YES - If you have an account with SERS must join SERS retirement immediately

Yes/No Are you or have you participated (made contributions into the retirement system) in Public School Employee's Retirement System (PSERS)?

YES - If you have an account with PSERS and being appointed part-time you must enroll in PSERS immediately. If you are being appointed to a full-time position you may elect PSERS, SERS or TIAA-CREF.

Yes/No Are you receiving a pension from SERS?

YES, If the position is full-time, you must join SERS and stop pension benefits

If you are being appointed part-time - must be an emergency rehire or stop pension and enroll in SERS

Yes/No Are you receiving a pension from PSERS?

Yes, If the position is full-time, you may elect SERS or TIAA-CREF retirement or stop PSERS pension and enroll in PSERS.

If you are being appointed part-time - must be an emergency rehire or stop pension and enroll in PSERS.

Name

Date

OHR/1/11